



COMPANY OVERVIEW

SightLogix® solutions have been deployed around the world to address the serious outdoor security needs of a wide range of customers in the global security market. These include the transportation, chemical, petroleum & gas, utility, information technology and defense industries, customers which also serve as reference installations. Increasing concerns for security and safety have made automated outdoor protection a necessary part of security designs. Globally, government budgets often provide funding for such security requirements; in particular, the U.S. government details specific funding allocations for the security of seaports, airports, rail systems and is ramping-up regulatory mandates for chemical facilities and utilities.

SightLogix has developed a uniquely capable outdoor surveillance solution - the SightLogix Outdoor Video System - that enables effective outdoor security management while also lowering costs. SightLogix has built high-profile customer references and strategic industry partnerships in the rapidly expanding global market for automated outdoor security solutions.

COMPANY MILESTONES

- March 2004: Incorporates with founders John Romanowich, CEO, Jim Hahn, Chairman, Danny Chin, VP Engineering, and Eric Schwab, Physical Design Manager.
- April 2004: Receives seed funding from the New Jersey Economic Development Fund (EDA) and private investors
- July 2004: Company moves into Princeton University's Forestall Campus
- February 2006: Expands to new headquarters on Alexander Rd in Princeton, NJ
- September 2006: Selected to demonstrate in the Lockheed-Martin ASIS booth
- March 2007: Announces SightSensor, the first automated, long-range intelligent video sensor built for the outdoors
- May 2007: Wins IBM's prestigious Value Net designation

- March 2008: SightLogix' City of Houston deployment featured on *Security Magazine* cover
- May 2008: Establishes satellite office in Bangalore, India.
- July 2008: Selected for Operation Golden Phoenix, DHS/Marine-led bio-terrorism exercise
- September 2008: Selected as Frost & Sullivan's Homeland Security Surveillance Product Differentiation of the Year
- December 2008: King Abdulla University of Science and Technology (Saudi Arabia) selects SightLogix to protect 14 kilometer perimeter
- January 2009: Dan Hearn (VP Sales) joins SightLogix
- February 2009: Ships \$1.67 million order to US Dept of Homeland Security CEDAP program
- March 2009: Announces SightTracker for GPS-based Pan/Tilt/Zoom (PTZ) control
- May 2010: Unveils Architect and Engineer Design Assistance Program
- October-November 2010: Announces key customer selections Buffalo Niagara Airport, DoE National Energy Renewal Lab, and Dallas Area Rapid Transit (DART) System
- April 2011: Announces Ruggedized, rapidly deployable Video Security Trailer.
- June 2011: Shell Canada deploys SightLogix products in the Albian Sands
- Jack Tomarchio, Former U.S. Dept. Of Homeland Security Deputy Undersecretary appointed to SightLogix Board of Directors
- Sept 2011: World Trade Center deploys SightLogix; SightLogix announces Clear24, a new benchmark in thermal video clarity

Testimonials

"Innovation drives the economic engine of our nation and brings high tech jobs to our local communities. Having worked with SightLogix for several years, I applaud their ongoing success."

New Jersey Representative Rush Holt (D-NJ)

"After testing the Clear24 at real-world customer sites, we have found that the SightLogix camera produces excellent thermal images both night and day, and under the most challenging thermal conditions."

*Mark Mills, President of Communication Concepts
Florida-based systems integrator*

"By selecting SightLogix, we gain the highest levels of security using best-in-class technology with new levels of security awareness."

*Captain Christopher Chiodo, Security Coordinator
Buffalo Niagara International Airport.*

"SightLogix intelligent video systems embrace innovative technology to reach new levels of accuracy and reliability while being virtually impervious to the challenges of an outdoor environment, a ground-breaking achievement."

Lindsay Voss, Frost & Sullivan Industry Analyst

"Protecting our critical facilities with SightLogix enables us to run a safe, secure system."

*Jill Shaw, Emergency Preparedness Manager
Dallas Area Rapid Transit*

"Integrating SightLogix' sensors into Intergraph's decision-support system grants security personnel the ability to assess, detect, and respond to incidents as they protect critical infrastructure."

*John K. Graham, President
Intergraph Security, Government and Infrastructure*

"We made the final recommendation to use SightLogix for the National Renewable Energy Labs based on their product performance, cost and the superior level of customer service we received."

*Zack Carlson
Account Manager, VTI Security*

BOARD OF DIRECTORS

James Hahn, Chairman and Founder

Jim is active in the company's strategic pursuits on a fulltime basis. Jim has been instrumental in founding four start-up companies, including Infotron Systems where he served as President and CEO, leading it through an IPO and worldwide growth consisting of five international divisions. He has served on a number of public and private boards.

John Romanowich, President/CEO and Founder

John is former Executive Director and co-founder of Pyramid Vision Technologies, a pioneer in intelligent video surveillance now owned by L3 Communications. John brings two decades of success in building technology companies to SightLogix in addition to holding management positions working with Intel, IBM and the Sarnoff Corporation in video related technologies. John currently serves as the Chairman of the Security Industry Associations (SIA) Chemical Facility Anti-Terrorism Standards (CFATS) workgroup.

Don Gleklen

Don is a business advisor and has extensive experience as a senior executive, banker and lawyer. He is the retired Chairman and CEO of IntelliHealth, Inc., a joint venture of Aetna and Johns Hopkins Health System. Don has served on the boards of several public and private companies, was EVP at Industrial Valley Bank in Philadelphia, PA, represented a London merchant bank in the United States, and was House Counsel at a New York investment banking firm.

Jack Tomarchio

Jack is a former Deputy Under Secretary for Intelligence and Analysis Operations under President George W. Bush. In this capacity, Jack was the primary senior official in charge of the intelligence director's partnership with state and local governments to build a domestic intelligence sharing network. Prior to his presidential appointment, he practiced law with an expertise in national security issues. He currently serves as a colonel in the Army Reserve, assigned to U.S. Special Operations Command. Jack has testified before both houses of Congress on homeland security and intelligence matters and is a frequent commentator, writer and speaker on national security issues.

MANAGEMENT TEAM

Daniel P. Hearn, VP Sales

Dan has over twenty years of experience building the sales organizations of high profile security companies. As Co-Founder & VP of Sales for SyPixx Networks, now a part of Cisco Systems, Dan organized the sales team and helped define the product road map. Prior to this, Dan was a sales manager for International Fiber Systems, Inc. (security electronics and transportation products) now a part of GE. Before that, Dan was Founder & President of Midlantic Marketing Inc., a premier manufacturer's rep firm for leading security electronics manufacturers.

Danny Chin, VP Engineering and Founder

Danny was Director of Advanced Development at DIVA Systems where he was the chief architect of three generations of video-processing-architectures. Prior to that, Danny was with Sarnoff Corporation for 19 years, where he led many hardware and software development teams engaged in sophisticated video and image processing development. Danny holds 28 patents in video processing.

Gary Singer, VP Finance & Administration

Gary has extensive experience in the financial and operational management of both large and small companies. Gary has served in senior financial management positions with several large consumer media companies including the Business Week unit of The McGraw-Hill Companies. Additionally he has participated in two startup ventures and was extensively involved in acquisitions and divestitures while at Primedia, Inc. Gary is a CPA and CMA.

Ivan Arrieta, Director of EMEA

Ivan formerly served at VP of EMEA Sales at Cedar Point Communications, where he established sales teams, support organizations and reseller relationships with major systems integrators. Ivan has held executive-level sales and operating positions with Avaya, Nortel, ADC Fibermux and Infotron Systems. Fluent in five languages, Ivan holds an MBA from Harvard University and has an undergraduate degree in engineering.

Tom Bell, Director of Public Safety Programs

Tom is a retired New Jersey State Police Captain with experience in planning, command operations and homeland security. After retirement he served as the Chief Compliance Officer for a technology company, implementing critical infrastructure protection that gained certifications from the State of New Jersey and FBI and was recognized as a limited liability technology by the Department of Homeland Security.

Eric Heller, Director of Marketing

Eric brings over ten years of technology marketing experience with expertise in Web 2.0 marketing strategies and techniques. Prior to joining SightLogix, Eric was a senior manager for AEP Networks, responsible for product marketing and international awareness programs for sales lead generation.

PRODUCTS

Clear24 Thermal Camera

Clear24 is an outdoor thermal video camera for zero light and widely dynamic lighting situations, night and day, in all environments. Clear24 Thermal leverages powerful on-board video processing for crisp, clear image detail, in all weather and geographies. Clear24 consists of a thermal imager, complete with lens optics, onboard video processing, and image contrast enhancement technology within a ruggedized, NEMA 4X nitrogen-purged housing.

Thermal and Visible SightSensor®

SightSensors are intelligent video detection cameras for outdoor perimeter and area security, in all weather and geographies. Available in thermal and visible options, SightSensors leverage powerful on-board video processing for high Probability of Detect and low Nuisance Alarm Rates in the outdoors. SightSensors consist of a visible or thermal imager, lens optics, electronic stabilization, on-board image processing, video analytics software, camera control, and target tracking within a ruggedized, NEMA 4X nitrogen-purged housing..

SightTracker™

SightTracker is a GPS-based PTZ controller that automatically positions a PTZ camera to zoom and follow a detected target using the geo-registered target and tracking information provided by Visible, Thermal, or WideView SightSensors.

Video Security Trailer™

The Video Security Trailer (VST) is an autonomous, mobile security platform for reliable, long-range automated video surveillance at remote locations. By eliminating the need for power or signal infrastructure support, the MDK provides the flexibility to support reliable security WHERE needed, WHEN needed.

Rapid Deployment Kit™

The Rapid Deployment Kit - available as a wired (RDK) or wireless (WRDK) system - is a turnkey, single-person portable surveillance system for outdoor surveillance of critical assets and remote locations. The RDK provides the flexibility to support reliable security WHERE needed, WHEN needed.

SightMonitor®

SightMonitor is a configuration management and reporting software application that configures and monitors all devices in the SightLogix Enterprise System. SightMonitor displays SightLogix GPS target data onto a geo-referenced topology map that displays the viewing area of all system sensors. SightMonitor software blends seamlessly into display/archival systems with no modification or middleware.

About SightLogix

SightLogix provides pre-emptive, automated outdoor surveillance systems to protect critical infrastructure and key assets, at half the cost of alternatives. The company's open-architecture, Intelligent Video Surveillance system provides full situational awareness to increase both the effectiveness and efficiency of security manpower. For more information, please visit www.sightlogix.com.